

Amanda R. Steele  
302-651-7838  
steele@rlf.com

March 7, 2016

**VIA HAND DELIVERY**

The Honorable Gregory M. Sleet  
United States District Court  
District of Delaware  
844 North King Street  
Room 4324, Unit 19  
Wilmington, Delaware 19801

**Re: WMI Liquidating Trust v. Federal Deposit Insurance Corporation et al,  
No. 1:14-CV-1097 (GMS)**

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Dear Judge Sleet:

This firm represents WMI Liquidating Trust, the appellee, ("WMILT") in the above-captioned bankruptcy appeal. By Order entered on February 2, 2016 [D.I. 10], the Court directed the parties to confer and submit a proposed briefing schedule on or before March 8, 2016.

In response to the Order, on February 9, 2016, counsel for WMILT submitted a proposed briefing schedule to appellant, Mr. Hussain Kareem. Mr. Kareem has declined to discuss any schedule, instead insisting that the parties revisit mediation despite Magistrate Judge Thyng's recommendation, dated February 2, 2016. Consistent with the Order, counsel for WMILT encloses an order establishing a briefing schedule, the same briefing schedule as was shared with Mr. Kareem on February 9, 2016.

We remain available to discuss this matter at the Court's convenience.

Respectfully submitted,

  
Amanda R. Steele

Enclosure  
cc: Brian S. Rosen (via email)  
Hussain Kareem (via email & overnight mail)

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IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE

<p><i>In re</i></p> <p>WASHINGTON MUTUAL, INC., <u>et al.</u>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>-----X</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>-----X</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>-----X</p>	<p><b>Chapter 11</b></p> <p><b>Case No. 08-12229 (MFW)</b></p> <p><b>(Jointly Administered)</b></p> <p><b>Civil Action No. 15-995-GMS</b></p> <p><b>Related to BAP No. 15-61</b></p>
<p>HUSSAIN KAREEM</p> <p style="text-align: center;">Appellant,</p> <p style="text-align: center;">v.</p> <p>WMI LIQUIDATING TRUST,</p> <p style="text-align: center;">Appellee.</p>		

**[PROPOSED] ORDER TO ESTABLISH BRIEFING SCHEDULE**

WHEREAS, by Order entered on February 2, 2016 (the “Order”) [D.I. 10], the Court withdrew this matter from mandatory referral for bankruptcy appeals and authorized this case to proceed through the appellate process of the Court;

WHEREAS, the Order directed the parties to confer and submit a proposed briefing schedule on or before March 8, 2016;

WHEREAS, consistent with the Order, counsel for WMI Liquidating Trust submitted the following proposed briefing schedule to such appeal (the “Briefing Schedule”):

Appellant’s Opening Brief on Appeal	April 1, 2016
Appellees’ Answering Brief on Appeal	May 2, 2016

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<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor’s federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The principal offices of WMILT, as defined herein, are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

Appellant's Reply Brief on Appeal

May 17, 2016

IT IS HEREBY ORDERED this \_\_\_\_\_ day of \_\_\_\_\_, 2016, that the Briefing Schedule is GRANTED.

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The Honorable Gregory M. Sleet  
United States District Court Judge